

Senior living tour *checklist*

→ What to ask, what to notice, and how to compare options

1. BEFORE YOU TOUR

- ☐ Identify care level (Independent, Assisted, Memory, etc.)
- ☐ Set your monthly budget (include care + housing + extras)
- ☐ Make a list of must-haves and nice-to-haves
- ☐ Schedule visits and prep a list of questions

2. WHAT TO LOOK FOR DURING THE TOUR

Living Spaces:

- ☐ Is the apartment clean, quiet, and well-lit?
- ☐ Are floor plans customizable or furnished?

Care and Staff:

- ☐ What services are included in base pricing?
- ☐ What are the staff qualifications and ratios?
- ☐ Is 24-hour support available?

Safety and Accessibility:

- ☐ Are grab bars, ramps, and emergency systems in place?
- ☐ Are hallways and rooms wheelchair-friendly?

Community Life:

- ☐ Do residents seem happy and engaged?
- ☐ What activities, events, or social options are offered?
- ☐ Are meals provided, and can you sample one?

Policies and Costs:

- ☐ Is there a waitlist? What are deposit terms?
- ☐ How are monthly fees adjusted as care needs change?

3. AFTER THE TOUR

- ☐ Take notes on your impressions
- ☐ Compare services, pricing and environment
- ☐ Follow up with any additional questions
- ☐ Talk with a local senior placement advisor for guidance

NOTES:

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